

AGB Finance p.l.c.

Hacienda Office, Nathalie Poutiatin Tabone Street, Sliema, SLM 1870, Malta
(a public limited liability company registered under the laws of Malta with registration number C 112318)

Issue by AGB Finance p.l.c. (C 112318) (the “Issuer”)

In terms of Rule 4.48 of the Capital Markets Rules, notice is hereby given that AGB Finance p.l.c. has issued a Base Prospectus dated 29 August 2025 (the “**Base Prospectus**”) relating to the issue of secured bonds (the “**Issuance Programme**”). The maximum aggregate principal amount of bonds that may be issued under the Issuance Programme is €25,000,000.

The Bonds are guaranteed jointly and severally by AB Investments Ltd (C 70554), a private limited liability company registered under the laws of Malta.

The Company issued a final terms document pursuant to the Base Prospectus dated 29 August 2025 (the “**Final Terms**”) under which an aggregate amount of €16,300,000 of secured bonds will be offered for subscription under Tranche 1 and further tranches are expected to be issued under the programme.

The Bonds are being issued to the public in accordance with the Capital Markets Rules of the Malta Financial Services Authority. The Bonds are expected to be admitted to the Official List of the Malta Stock Exchange on 10 October 2025 and trading is expected to commence on 13 October 2025.

Calamatta Cuschieri Investment Services Limited (“CCIS”) acts as Sponsor to AGB Finance p.l.c.

Copies of the Prospectus may be obtained free of charge during office hours from the office of CCIS at Ewropa Business Centre, Triq Dun Karm, Birkirkara BKR 9034 Malta or may be downloaded by visiting the websites of the Issuer on <https://agb.com.mt/> or of the Sponsor on www.cc.com.mt.

The value of the investment can go down as well as up and past performance is not necessarily indicative of future performance. Prospective investors should carefully consider all the information contained in the Prospectus including the risk factors contained therein and should consult their own financial and other professional advisors.

Date: 29 August 2025